



**TUESDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**

## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39872.31	136.78	0.34%
Nifty 50	11707.9	46.05	0.39%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.10	0.96
HDFCBANK	57.56	0.49
ICICIBK	14.43	-1.03
INFY	10.94	-0.18
TATA MOTOR	11.68	-3.71
WIPRO	3.63	0

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1200
DIs Eq (Provisional)	1287
FIIs Index Future	406
FIIs Index Options	2908
FIIs Stock Future	784
FIIs Stock Options	-29

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.5096
EURO	78.8169
YEN 100	65.5800
GBP	93.6614

## TOP STORY

- **SRF Q3:** Consolidated net profit at Rs 343 crore versus Rs 165.7 crore, revenue up 2.3% at Rs 1,850.5 crore versus Rs 1,808.8 crore, YoY
- **AstraZeneca Q3:** Net profit down 8.2% at Rs 26.7 crore versus Rs 29.1 crore, revenue up 4% at Rs 223.9 crore versus Rs 215.2 crore, YoY
- **Deepak Nitrite:** Q3 profit jumps to Rs 157 cr versus Rs 39.7 cr, revenue jumps 44.2 percent to Rs 1,119.9 cr YoY.
- **Affle India:** Q3 profit jumps 31.33 percent to Rs 21.45 cr, revenue rises 27.4 percent to Rs 94.46 cr YoY.
- **JK Cement:** Company successfully commissioned grey cement grinding capacity in Rajasthan and UP.
- **GMR Infrastructure:** GMR Hyderabad International Airport signs agreement to operate Bidar Airport in Karnataka.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	28399.81	143.78	0.51%
NASDAQ	9273.4	122.47	1.34%
NIKKEI	22995.01	23.07	0.10%
HANG SENG	26561.49	204.51	0.78%
SGX NIFTY	11736.50	29.00	0.25%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	53.22	2.07%
NATURAL GAS	1.825	-0.22%
GOLD	1576.5	-0.80%
SILVER	17.815	-0.98%
COPPER	2.548	0.95%

### WORLD EVENTS

USD : Crude Oil Inventories  
ADP Non-Farm Employment Change  
ISM Non-Manufacturing PMI

### RESULTS TODAY

[Bharti Airtel](#), [TVS Motor Company](#), Triveni Engineering & Industries, Tata Global Beverages, Thermax, Titan Company, JSW Energy, OFSS, Piramal Enterprises, Punjab National Bank, CSB Bank, Dhanlaxmi Bank, Exide Industries



## NIFTY CHART



## MARKET COMMENTARY

The barometer BSE S&P Sensex rose 136.78 points or 0.34% to 39,872.31. The Nifty 50 index added 46.05 points or 0.39% to 11,707.90. In the wider market, the BSE Mid-Cap index rose 1.12% and the BSE Small-Cap index rose 0.11%.

In the wider market, the BSE Mid-Cap index rose 1.12% and the BSE Small-Cap index rose 0.11%. The market breadth was weak. On the BSE, 966 shares rose and 1495 shares fell. A total of 184 shares were unchanged.

Nifty likely to trade in the range of 11750 - 11900



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ESARIND	SWARUPGUCHHAIT	B	108,300	0.49
MAYUKH	AMAN DAHIYA	S	20,000	9.98
MAYUKH	YOGENDRA SRIKISHAN BAGREE	B	20,000	9.98
PVVINFRA	CTIL E HOUSING PRIVATE LIMITED	B	164,310	9.97
ESARIND	SWARUPGUCHHAIT	B	108,300	0.49

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MPTODAY	KAVITA SHASHI CHOUDHARY	SELL	28000	19.1
ASTRAMICRO	TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED	BUY	999986	91.37
ASTRAMICRO	ADVENTZ FINANCE PRIVATE LIMITED	BUY	750000	91
CKPLEISURE	NARAIN KUMAR GUPTA	BUY	100000	5.8
ASTRAMICRO	RATNABALI SECURITIES PRIVATE LIMITED	SELL	1750000	91.21

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	383.35	375.48	367.62	381.62	389.48	395.62
ASIAN PAINT	EQ	1796.95	1784.02	1771.08	1793.93	1806.87	1816.78
AXIS BANK	EQ	735.25	730.70	726.15	738.10	742.65	750.05
BAJAJ-AUTO	EQ	3091.85	3068.23	3044.62	3083.62	3107.23	3122.62
BAJAJ FINSV	EQ	9894.25	9719.17	9544.08	9824.08	9999.17	10104.08
BAJ FINANCE	EQ	4419.00	4274.73	4130.47	4359.37	4503.63	4588.27
BHARTIARTL	EQ	490.25	485.20	480.15	493.30	498.35	506.45
BPCL	EQ	479.05	474.83	470.62	480.87	485.08	491.12
BRITANNIA	EQ		3187.67	3161.13	3216.58	3243.12	3272.03
CIPLA	EQ	461.55	458.80	456.05	463.10	465.85	470.15
COALINDIA	EQ	191.05	188.37	185.68	190.68	193.37	195.68
DRREDDY	EQ	3148.25	3097.68	3047.12	3149.77	3200.33	3252.42
EICHERMOT	EQ	20192.25	19782.83	19373.42	20509.42	20918.83	21645.42
GAIL	EQ	126.25	124.95	123.65	126.90	128.20	130.15
GRASIM	EQ	802.30	793.92	785.53	808.38	816.77	831.23
HCLTECH	EQ	608.85	603.53	598.22	607.52	612.83	616.82
HDFC	EQ	2404.25	2387.00	2369.75	2417.25	2434.50	2464.75
HDFC BANK	EQ	1235.85	1224.73	1213.62	1233.37	1244.48	1253.12
HEROMOTOCO	EQ	2486.35	2467.57	2448.78	2488.78	2507.57	2528.78
HINDALCO	EQ	197.75	196.43	195.12	198.42	199.73	201.72
HINDUNILVR	EQ	2074.20	2062.23	2050.27	2074.02	2085.98	2097.77
IBULHSGFIN	EQ	315.15	309.77	304.38	319.08	324.47	333.78
ICICI BANK	EQ	526.60	523.00	519.40	528.90	532.50	538.40
INDUSINDBK	EQ	1258.25	1247.27	1236.28	1261.98	1272.97	1287.68
INFRA TEL	EQ	245.20	240.07	234.93	243.48	248.62	252.03
INFY	EQ	789.70	785.03	780.37	788.92	793.58	797.47
IOC	EQ	118.30	117.42	116.53	118.68	119.57	120.83
ITC	EQ	236.65	232.65	228.65	235.15	239.15	241.65
JSW STEEL	EQ	261.25	258.17	255.08	261.38	264.47	267.68
KOTAK BANK	EQ	1640.45	1626.93	1613.42	1636.57	1650.08	1659.72
LT	EQ	1365.70	1353.55	1341.40	1364.25	1376.40	1387.10
M&M	EQ	577.75	573.03	568.32	576.87	581.58	585.42
MARUTI	EQ	7010.30	6951.45	6892.60	7033.85	7092.70	7175.10
NTPC	EQ	113.20	111.67	110.13	113.28	114.82	116.43
ONGC	EQ	117.65	116.68	115.72	117.42	118.38	119.12
POWERGRID	EQ	192.40	189.83	187.27	191.82	194.38	196.37
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	316.45	314.77	313.08	317.23	318.92	321.38
SUN PHARMA	EQ	450.10	447.45	444.80	452.10	454.75	459.40
TATAMOTORS	EQ	188.05	181.43	174.82	185.17	191.78	195.52
TATA STEEL	EQ	452.20	447.97	443.73	453.83	458.07	463.93
TCS	EQ	2154.60	2140.75	2126.90	2163.85	2177.70	2200.80
TECHM	EQ	804.15	796.07	787.98	801.63	809.72	815.28
TITAN	EQ	1186.20	1175.90	1165.60	1191.90	1202.20	1218.20
ULTRACEMCO	EQ	4568.20	4533.97	4499.73	4593.73	4627.97	4687.73
UPL	EQ	542.15	537.50	532.85	541.70	546.35	550.55
VEDL	EQ	142.20	140.93	139.67	143.17	144.43	146.67
WIPRO	EQ	246.75	244.20	241.65	245.80	248.35	249.95
YES BANK	EQ	41.20	40.68	40.17	41.52	42.03	42.87
ZEEL	EQ	274.25	271.53	268.82	274.32	277.03	279.82



## NSE CIRCULARS

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JAN30, 2020

**NSE Circular:** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. JAN30, 2020

**NSE Circular:**

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
Kenvi Jewels Ltd	29-Jan-20	Bonus issue 11:10
Mitsu Chem Plast Ltd	28-Jan-20	Bonus issue 2:1
India Grid Trust	27-Jan-20	Income Distribution (InvIT)
GRANULES INDIA LTD.- \$	30-Jan-20	Interim Dividend - Rs. - 0.2500
GMM PFAUDLER LTD.	30-Jan-20	Interim Dividend - Rs. - 1.0000
IIFL Wealth Management Ltd	29-Jan-20	Interim Dividend - Rs. - 10.0000
Sharda Cropchem Ltd	31-Jan-20	Interim Dividend - Rs. - 2.0000
MOTILAL OSWAL FINANCIAL SERVICES LTD.	31-Jan-20	Interim Dividend - Rs. - 4.0000

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1551/\$1525 & Resistance = \$1594/\$1625.**
- **Crude oil range (WTI)->\$45 to \$55.**
- **Wall Street rises at open after steep selloff:** - Wall Street's main indexes rose at the open on Monday, following their worst week in at least four months due to growth concerns stemming from the coronavirus epidemic.
- **Pound Slumps Before Start of Tough Brexit Trading Negotiations:** - Want the lowdown on European markets? In your inbox before the open, every day. Sign up here. The pound is back in the doldrums as concerns about a chaotic Brexit at the end of the year loom into view.
- **China seeks U.S. flexibility on some promises in the Phase 1 trade deal: Bloomberg reporter:** - Chinese officials are hoping that the United States will agree to flexibility on some promises in the Phase 1 trade deal as China deals with the outbreak of coronavirus, a Bloomberg reporter said.
- **Crude Oil Edges Lower; OPEC Production Cuts Eyed:** - Oil prices pushed lower Monday, continuing the recent weakness in the wake of the virus outbreak in China, but losses were limited by reports that some major oil producers were planning deeper production cuts to bring the market back into balance. These hefty losses, largely on the back of a predicted drop in demand from China, the world's largest crude importer, have caused unease with the governments of many of the major oil producing nations.
- **Gold Falls as Markets Take More Relaxed View on Virus:** - Gold prices drifted lower on Monday as a modest degree of risk appetite returned to global markets, while data released late on Friday suggested that the recent rally runs the risk of getting over-extended.

## TRENDS & OUTLOOK – DATE: 04-JAN- 2020

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	40270	40550	40795	41145	41470
SILVER	43665	44770	46155	47211	47966

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	410	416	423	430	435
ZINCMINI	165.10	167.90	171.75	175.25	177.95
LEADMINI	140.20	142.45	145.90	149.20	152.65
NICKEL	907	920	941	956	967

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3333	3470	3636	3754	3845
NATURAL GAS	121	125	132	136	141

### DATA TALKS : TODAY'S ECONOMIC DATA :

Loan Officer Survey, RBA Rate Statement, Factory Orders m/m, IBD/TIPP Economic Optimism.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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